

Joining us is easy...

At Planters Bank, our devoted staff is eager to go above and beyond to maintain a trustworthy and straightforward relationship with our customers. Now switching all of your accounts to Planters Bank has never been easier.

This switch kit includes all of the information you need to switch your accounts to our bank. The attached forms take just minutes to complete and include everything required to notify your employer and others that you have switched your accounts to Planters Bank.

Just complete the forms, make copies for everyone you need to notify. It's that easy! And if you need further help or have any questions, just give us a call or start a video chat with our Solution Center to see us and we'll walk you through it.

We promise that you've never seen local banking like this before. At Planters Bank, we are dedicated to serving our community because we live and work here – just like you.

*Switch Today with
our Switch Kit!*

PLANTERS
FIRST BANK

www.bankplanters.com

Contact PFB Toll-Free at 833.PFB.TEL1 (833.732.8351)

Member
FDIC
EQUAL HOUSING
LENDER
NMLS# 500174

SWITCH KIT

Making the switch to better banking today!

You can make the move to Planters Bank in three easy steps. Everything you'll need is provided in this handy Switch Kit. We can't wait to welcome you to the Planters Bank Family, where you'll enjoy a better experience for all your banking needs!

1

Open your new account.

Apply Online Today! Or Find the branch nearest to you for a convenient banking experience.

2

Switch your direct deposits and automatic withdrawals.

If you have any automatic transactions, use the provided forms to seamlessly switch them to Planters Bank.

3

Close your old account.

Now you're ready to switch. Simply fill out the provided form to close your old account. Any remaining account balance will be transferred to Planters Bank.



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Direct Deposit Change Form

Employer/Depositor

Employer/Depositor Address

City, State, Zip Code

RE: Switching My Direct Deposit

To whom it may concern: I recently switched financial institutions and am requesting that my direct deposit be changed to my new Planters Bank account. Please begin making direct deposits into my new account and stop depositing into my old account listed below.

Thank you for your timely assistance in this matter. If you have any questions concerning this request, please contact me by phone at the number listed below.

Sincerely,

Authorized Signature (Original signature required)

Date

Direct Deposit Information

| | | |
|--------------------------------|-----------------------|--------------------|
| Name | Phone: Day | Phone: Evening |
| Address | City, State, Zip Code | |
| Old Financial Institution Name | Old Routing Number | Old Account Number |
| Amount of Deposit | Date of Deposit | |
| Planters Bank | | |
| New Financial Institution Name | New Routing Number | New Account Number |

Attach a voided check or deposit slip from your new Planters First Bank account.



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Automatic Withdrawal Change Form

Company Name (Payee)

Company Address

City, State, Zip Code

RE: Switching My Automatic Payment

To whom it may concern: I recently switched financial institutions and am requesting that my automatic payments with your company be changed to my new Planters Bank account. Please begin making automatic withdrawals from my new account and stop withdrawing from the old account listed below.

Thank you for your timely assistance in this matter. If you have any questions concerning this request, please contact me by phone at the number listed below.

Sincerely,

Authorized Signature (Original signature required)

Date

Automatic Payment Information

Name

Phone: Day

Phone: Evening

Address

City, State, Zip Code

Reason for Payment

Amount of Payment

Date of Payment

Old Financial Institution Name

Old Routing Number

Old Account Number

Planters Bank

New Financial Institution Name

New Routing Number

New Account Number



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Close Account Form

Financial Institution Name

Financial Institution Address

City, State, Zip Code

RE: Closing My Account(s)

To whom it may concern: I am closing my account(s) at your financial institution. Please close the following account(s) listed below and send a check for any remaining funds to my address below.

Thank you for your timely assistance in this matter. If you have any questions concerning this request, please contact me by phone at the number listed below.

Sincerely,

Authorized Signature (Original signature required)

Date

Joint Account Holder (Original signature required)

Date

Account Information

Name

Phone: Day/Evening

Address

City, State, Zip Code

Checking Account Numbers

Savings Account Numbers



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